

December 6, 2017

Tim Ostroski Executive Director Southern Iowa Council of Governments 101 East Montgomery Street Creston, IA 50801

Re: Owner Occupied Rehab Bid Recommendation Letter

Homes in Earlham

Dear Mr. Tim Ostroski,

Per our conversation, listed below you will find the data that the bidders provided and the professional opinions behind our recommendation.

## 1. Contractors Bid Pricing:

Contractors were asked to tender price offerings.

- a. Base Bid Contractors were asked to submit on conducting housing renovations needed to maintain a safe and livable home.
- b. Alternate Bid Contractors were asked to submit price offering for additional work that will improve the home's integrity and satisfy additional homeowner needs.

#### 2. Contractor List Discussion:

Of the fifteen (15) invitations sent out, six (6) contractors walked the property and at least three (3) contractors responded with bids on each property. All bidders have completed successful projects over the last three years for either SICOG or other public agencies in Iowa. Contractors responding to the bid request were from South Central Iowa.

The pricing was evaluated. All bidding information was forward to Alloy Specialty, via email, either by you or your staff post-opening of the bids.

## 3. Contractor Evaluation of Bids and Recommendations

All submitted contractors are listed with the State of Iowa. Each contractor is in good standing with the State as well as listed with IDPH as having a lead renovator on staff.

## 3. Continued

In evaluating the offerings, Alloy Specialty took into consideration the following factors:

- 1. History with SICOG program
- 2. Length of time in business and capacity to perform
- 3. Bid offerings and best value to City and Homeowner
- 4. Business acumen and construction performance
- 5. Comfort of process, discernment about homeowner, and awareness

420 NW 6<sup>th</sup> Street – Merical Construction, Menlo, IA – 1<sup>st</sup> Time into program 525 NW 5<sup>th</sup> Street – F & M Carpentry, Kellerton, IA 415 NW Elm Avenue – B & S Construction, Moravia, IA 515 NW 4<sup>th</sup> Street – B & S Construction, Moravia, IA

Alloy Specialty would recommend to SICOG's to accept the contractors bid offering. These offerings are the best value to the owner, city and SICOG.

## 4. Next Steps

The contractors should be notified via written notice of bid acceptance. Execution of the contract enclosed within the bid should be completed.

All bidders should be notified, written, within 5 business days of the decision. All bidders should be reminded that the bids are held for 60 days. If any bid bonds were submitted, the bonds should be released after the award from the city meeting.

As we move forward together, Alloy Specialty will make every effort to keep the lines of communications open with all parties involved. We look forward in working with the SICOG in the future.

If you have any questions or comments, please do not hesitate to contact us.

Sincerely,

Darwin D. Rohde President

Alloy Specialty



# Housing Rehab Bid Opening for Earlham Hsg Rehab 12-4-17

#1 STONEHOCKER - 310 NW 3rd Street										
December 4, 2017, 2 PM, SICOG o	ffice		Becky Nardy & Joel Lamb, SICOG Administrators							
CONTRACTORS' NAMES										
Attended bid meeting										
Attended walk-through of home										
Bid addenda returned and signed										
Bid signed										
Insurance certificate										
Contractor registration			No Bids Soliciate	d at this time						
Lead credentials										
Bid bond or 20% Retainage										
Section 3										
Base bid										
Option 1										
Option 2										
Total bid amount	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -				

#2 GRISWOLD - 415 NW Elm Avenue												
December 4, 2017, 2 PM, SICOG office Becky Nardy & Joel Lamb, SICOG Administrators												
CONTRACTORS' NAMES	B & S		Benell		F & M		Mei	rical				
Attended bid meeting	yes		VAS		yes		VOS			$\top$		
Attended walk-through of home	yes		· ·		,		yes yes			+		
Bid addenda returned and signed	yes		yes		yes		yes					
Bid signed	yes		yes		yes		yes					
Insurance certificate	yes		yes		yes		yes					
Contractor registration	yes		yes		yes		yes					
Lead credentials	yes		yes		yes		yes					
Bid bond or 20% Retainage		20%		20%		20%		20%				
Section 3	yes		yes		yes		yes					
Base bid	\$	20,700.00	\$	11,600.00	\$	24,300.00	\$	28,425.00				
Option 1	\$	1,000.00	\$	500.00	\$	1,200.00	\$	1,300.00				
Option 2	\$	1,000.00	\$	1,000.00	\$	2,500.00	\$	1,600.00				
Total bid amount	\$	22,700.00	\$	13,100.00	\$	28,000.00	\$	31,325.00	\$ -	\$	_	

#3 JAZWINSKI - 525 NW 5th Street											
December 4, 2017, 2 PM, SICOG o	ffice					Ве	cky N	lardy & Joel	Lamb, SICOG A	dministrators	
CONTRACTORS' NAMES	B & S		Benell		F&M		Mer	ical			
Attended bid meeting	yes		yes		yes		yes			_	
Attended walk-through of home	yes				yes		<del></del>				
Bid addenda returned and signed	yes		yes yes		ves		yes yes				
Bid signed	yes		ves		ves		yes				
Insurance certificate	yes		ves		ves		yes				
Contractor registration	yes		yes		yes		yes				
Lead credentials	yes		yes		yes		yes				
Bid bond or 20% Retainage		20%		20%		20%		20%			
Section 3	yes		yes		yes		yes				
Base bid	\$	23,700.00	\$	12,550.00	\$	21,000.00	\$	25,850.00			
Option 1	\$	800.00	\$	500.00	\$	875.00	\$	750.00			
Option 2											
Total bid amount	\$	24,500.00	\$	13,050.00	\$	21,875.00	\$	26,600.00	\$ -	\$ -	

#4 HAYDON - 515 NW 4th Street											
December 4, 2017, 2 PM, SICOG o	ffice					Ве	cky I	Nardy & Joel	Lamb, SICOG Adm	inistrators	
CONTRACTORS' NAMES	B & S		Benell		F & M		Merical				
Attended bid meeting	yes		yes		yes		yes				
Attended walk-through of home	yes		yes		ľ		yes				
Bid addenda returned and signed	yes		yes		<i>'</i>		yes				
Bid signed	ves		•				yes				
Insurance certificate	yes		yes		yes		yes				
Contractor registration	yes		yes		yes		yes				
Lead credentials	yes		yes		yes		yes				
Bid bond or 20% Retainage		20%		20%		20%		20%			
Section 3	yes		yes		yes		yes				
Base bid	\$	15,300.00	\$	8,600.00	\$	21,200.00	\$	25,050.00			
Option 1	\$	6,000.00	\$	3,000.00	\$	2,500.00	\$	6,000.00			
Option 2	\$	8,000.00	\$	4,000.00	\$	3,500.00	\$	8,500.00			
Option 3	\$	1,000.00	\$	1,000.00	\$	2,500.00	\$	3,000.00			
Option 4	\$	1,000.00	\$	1,500.00	\$	900.00	\$	800.00			
Total bid amount	\$	31,300.00	\$	18,100.00	\$	30,600.00	\$	43,350.00	\$ -	\$ -	

#5 BARR - 420 NW 6th Street											
December 4, 2017, 2 PM, SICOG o	December 4, 2017, 2 PM, SICOG office Becky Nardy & Joel Lamb, SICOG Administrators										
CONTRACTORS' NAMES	B & S		Benell		F&M		Me	rical			
Attended bid meeting	yes		yes		yes		yes				
Attended walk-through of home	yes		yes		yes		yes				
Bid addenda returned and signed	yes		yes		yes		yes				
Bid signed	yes		yes		yes		yes				
Insurance certificate	yes		yes		yes		yes				
Contractor registration	yes		yes		yes		yes				
Lead credentials	yes		yes		yes		yes				
Bid bond or 20% Retainage		20%		20%		20%		20%			
Section 3	yes		yes		yes		yes				
Base bid	\$	13,450.00	\$	10,620.00	\$	19,200.00	\$	16,635.00			
Option 1	\$	1,000.00	\$	600.00	\$	1,400.00	\$	1,025.00			
Option 2	\$	500.00	\$	150.00	\$	1,400.00	\$	250.00			
Total bid amount	\$	14,950.00	\$	11,370.00	\$	22,000.00	\$	17,910.00	\$-	\$-	